

# Meierhenry Sargent LLP

ATTORNEYS AT LAW

Mark V. Meierhenry  
Todd V. Meierhenry  
Sabrina R. Meierhenry  
Clint Sargent  
Patrick J. Glover  
Bill Blewett

November 3, 2009

Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

Dear Secretary:

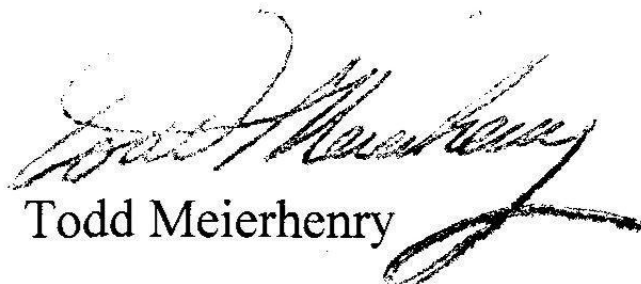
Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

- City of Brookings  
Tax Incremental District Number 3 Revenue Refunding Bonds,  
Series 2009

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account # 100064 for the \$1.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Todd Meierhenry

TVM:ts  
Encl.

**RECEIVED**  
**NOV - 5 2009**  
**S.D. SEC. OF STATE**

**BOND INFORMATION STATEMENT**

State of South Dakota  
SDCL 6-8B-19

Return to: Secretary of State  
State Capitol  
500 E. Capitol  
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: #(605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Brookings.
2. Designation of issue: Tax Increment District Number Three Revenue Refunding Bonds, Series 2009
3. Date of issue: October 9, 2009.
4. Purpose of issue: Pay project costs associated with Tax Increment District Number Three
5. Type of bond: Tax Increment Revenue Bond the interest of which will be included in gross income for federal income tax purposes.
6. Principal amount and denomination of bond: \$1,035,000.00
7. Paying dates of principal and interest:

See attached Schedule.

8. Amortization schedule:

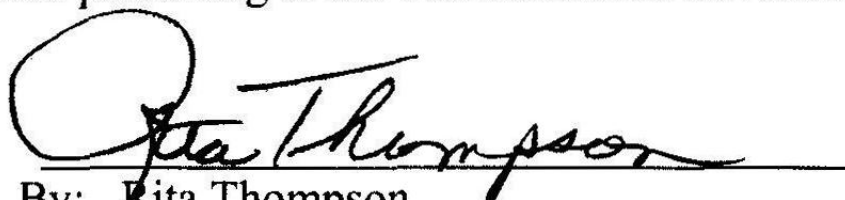
See attached Schedule.

9. Interest rate or rates, including total aggregate interest cost:

See attached Schedule.

This is to certify that the above information pertaining to the Tax Increment Revenue Bond is true and correct on this 9<sup>th</sup> day of October 2009

(Seal)

  
By: Rita Thompson  
Its: Finance Officer

**RECEIVED**

**NOV - 5 2009**

**S.D. SEC. OF STATE**

1964185

# VALLEY VIEW ADDITION, BROOKINGS - ESTIMATED AMORTIZATION SCHEDULE

ATTACHMENT  
ONE

Note Date: 7/15/09  
Note Maturity: 12/15/24 (balloon due 7/16/2014)  
Note Rate: 5.00%

Principal Loan Amount: \$1,035,000.00  
Total Interest: \$528,158.84 Estimated

## Anticipated Payments Required to Amortize Loan

	Date	Principal	Interest	P&I Payments	Accrued Interest	Loan Balance Outstanding	Estimated TIF Revenue *
						\$1,035,000.00	
1	12/1/09				\$25,875.00	\$1,060,875.00	
2	6/1/10				\$26,521.88	\$1,087,396.88	
3	12/1/10				\$27,184.92	\$1,114,581.80	
4	6/1/11	\$27,962.55	\$27,864.54	\$55,827.09	\$27,864.54	\$1,086,619.25	\$35,581.68
5	12/1/11	\$28,661.61	\$27,165.48	\$55,827.09	\$27,165.48	\$1,057,957.64	\$35,581.68
6	6/1/12	\$29,378.15	\$26,448.94	\$55,827.09	\$26,448.94	\$1,028,579.49	\$59,302.80
7	12/1/12	\$30,112.60	\$25,714.49	\$55,827.09	\$25,714.49	\$998,466.89	\$59,302.80
8	6/1/13	\$30,865.42	\$24,961.67	\$55,827.09	\$24,961.67	\$967,601.47	\$77,770.80
9	12/1/13	\$31,637.05	\$24,190.04	\$55,827.09	\$24,190.04	\$935,964.42	\$77,770.80
10	6/1/14	\$32,427.98	\$23,399.11	\$55,827.09	\$23,399.11	\$903,536.44	\$77,770.80
11	12/1/14	\$33,238.68	\$22,588.41	\$55,827.09	\$22,588.41	\$870,297.76	\$77,770.80
12	6/1/15	\$34,069.65	\$21,757.44	\$55,827.09	\$21,757.44	\$836,228.12	\$77,770.80
13	12/1/15	\$34,921.39	\$20,905.70	\$55,827.09	\$20,905.70	\$801,306.73	\$77,770.80
14	6/1/16	\$35,794.42	\$20,032.67	\$55,827.09	\$20,032.67	\$765,512.31	\$77,770.80
15	12/1/16	\$36,689.28	\$19,137.81	\$55,827.09	\$19,137.81	\$728,823.03	\$77,770.80
16	6/1/17	\$37,606.51	\$18,220.58	\$55,827.09	\$18,220.58	\$691,216.51	\$77,770.80
17	12/1/17	\$38,546.68	\$17,280.41	\$55,827.09	\$17,280.41	\$652,669.83	\$77,770.80
18	6/1/18	\$39,510.34	\$16,316.75	\$55,827.09	\$16,316.75	\$613,159.49	\$77,770.80
19	12/1/18	\$40,498.10	\$15,328.99	\$55,827.09	\$15,328.99	\$572,661.39	\$77,770.80
20	6/1/19	\$41,510.56	\$14,316.53	\$55,827.09	\$14,316.53	\$531,150.83	\$77,770.80
21	12/1/19	\$42,548.32	\$13,278.77	\$55,827.09	\$13,278.77	\$488,602.51	\$77,770.80
22	6/1/20	\$43,612.03	\$12,215.06	\$55,827.09	\$12,215.06	\$444,990.48	\$77,770.80
23	12/1/20	\$44,702.33	\$11,124.76	\$55,827.09	\$11,124.76	\$400,288.16	\$77,770.80
24	6/1/21	\$45,819.89	\$10,007.20	\$55,827.09	\$10,007.20	\$354,468.27	\$77,770.80
25	12/1/21	\$46,965.38	\$8,861.71	\$55,827.09	\$8,861.71	\$307,502.89	\$77,770.80
26	6/1/22	\$48,139.52	\$7,687.57	\$55,827.09	\$7,687.57	\$259,363.37	\$77,770.80
27	12/1/22	\$49,343.01	\$6,484.08	\$55,827.09	\$6,484.08	\$210,020.36	\$77,770.80
28	6/1/23	\$50,576.58	\$5,250.51	\$55,827.09	\$5,250.51	\$159,443.78	\$77,770.80
29	12/1/23	\$51,841.00	\$3,986.09	\$55,827.09	\$3,986.09	\$107,602.79	\$77,770.80
30	6/1/24	\$53,137.02	\$2,690.07	\$55,827.09	\$2,690.07	\$54,465.77	\$77,770.80
31	12/1/24	\$54,465.45	\$1,361.64	\$55,827.09	\$1,361.64	\$0.32	\$77,770.80

\$2,056,268.16

Total Accrued Interest \$528,158.84

Original Loan Amount \$1,035,000.00

**\$1,563,158.84**

\* Estimated TIF Revenue only includes 35 single family lots/houses to be located in TIF District